



2022 Investor Conference

TWSE : 9944

WELCOME



Disclaimer

The above statements that pertain to future projections constitute the expectations, opinions, outlooks, or predictions of our company based on information available at the time the statements were made. Such statements may be affected by known and unknown risks and inherent uncertainties, the existence or emergence of facts or factors that differ from the assumptions, suppositions, or judgments of the Company, or other factors. Consequently, there may be significant discrepancies between actual results pertaining to the Company's future earnings, management results, financial conditions, and other matters as explicitly or implicitly referred to in the statements and the content of such statements. The presentation is run exclusively for the purpose of providing information and not for the purpose of soliciting investments or recommending the buying or selling of specific shares or products. Company makes no warranty concerning the accuracy or completeness of the information and will not be liable for any damages arising out of use of the information.

Attendees

Chairman of the board

Ray Ray

President

Tomas

Special Assistant

Joyce / Shelly

Finance director

Martin

Accounting Supervisor

Betty

Agenda

1. **Shinih Introduction** Speaker: Joyce

2. **Overview of Nonwovens and Prospect**

Speaker: Joyce

3. **Financial Overview** Speaker: Martin

4. **4. Q&A**

Introduction



Shinih's Introduction



60
Years

5
Countries

14
Manufacturing
Facilities

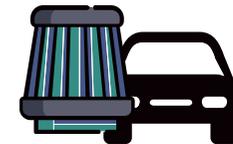
2
Application
Types

1000
Employees
Worldwide

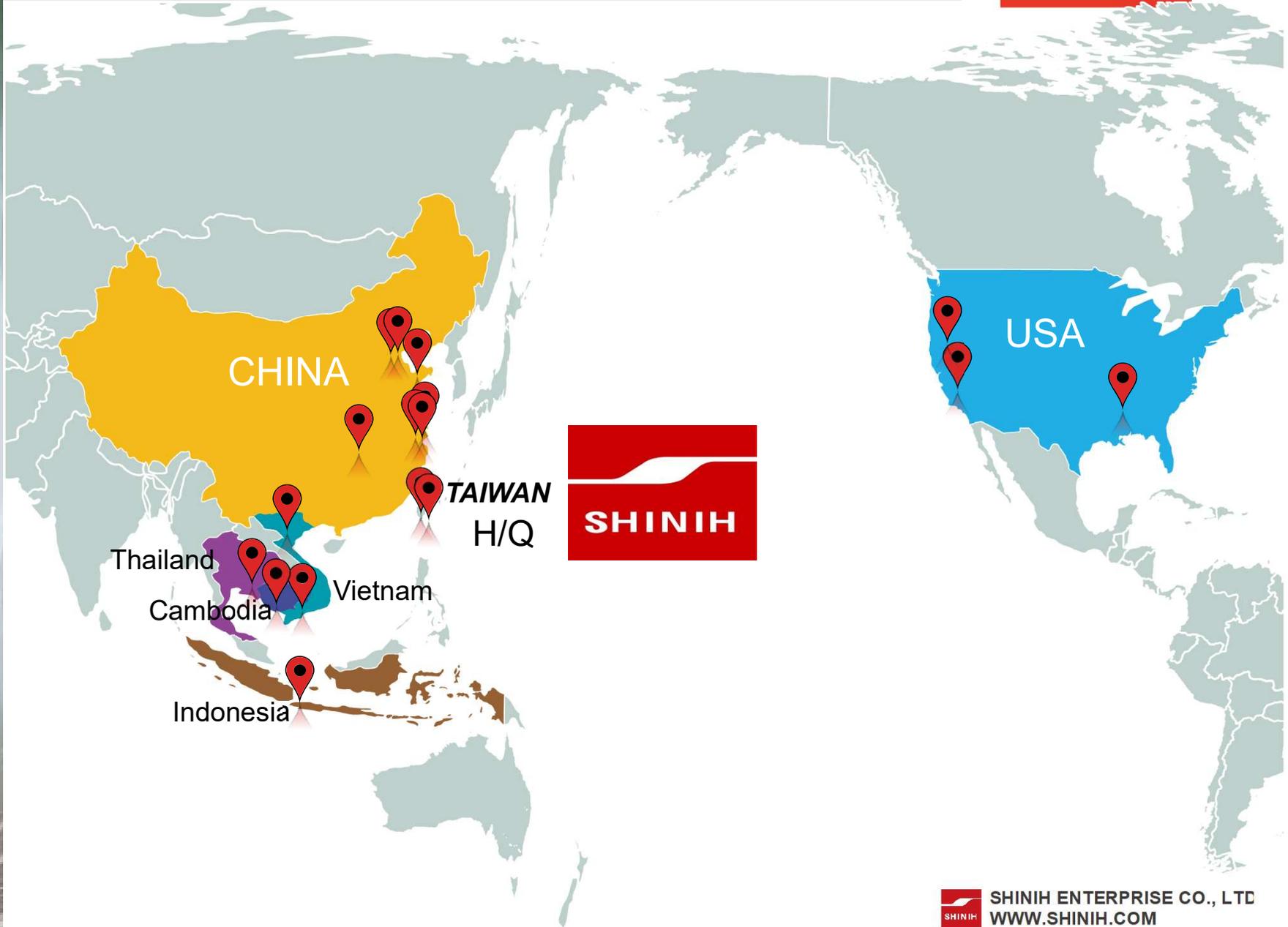
*Insulation
Materials*



*Industrial
Materials*



Global Placement



What is nonwoven fabrics ?

A kind of fabric produced by processing various fiber with needle rolling machinery or carding machinery, and forming or bonding with high pressure.

Quick Overview of Nonwovens



Web-Forming	Meltspun	Drylaid	Airlaid	Wetlaid
	<ul style="list-style-type: none"> • Melt-blown • Spunlaid 	<ul style="list-style-type: none"> • Opening/ Blending • Carding • Cross Lapping • Drafting 	<ul style="list-style-type: none"> • Airlaid 	<ul style="list-style-type: none"> • Wet Forming
Web-Bonding	Mechanical	Thermal	Chemical	
	<ul style="list-style-type: none"> • Hydroentanglement • Needle punch 	<ul style="list-style-type: none"> • Calendering • Through-air bonding 	<ul style="list-style-type: none"> • Chemical bonding 	
Finishing-Treatment	Dewatering	Drying	Thermal	Chemical
	<ul style="list-style-type: none"> • Vacuum • Squeezing 	<ul style="list-style-type: none"> • Through-air drying 	<ul style="list-style-type: none"> • Embossing • Laminating 	<ul style="list-style-type: none"> • Spray • Impregnating
Handling- Converting	Winding	Slitting	Packaging	Control
	<ul style="list-style-type: none"> • Winding 	<ul style="list-style-type: none"> • Slitting 	<ul style="list-style-type: none"> • Packaging 	<ul style="list-style-type: none"> • Line Control • Quality Control

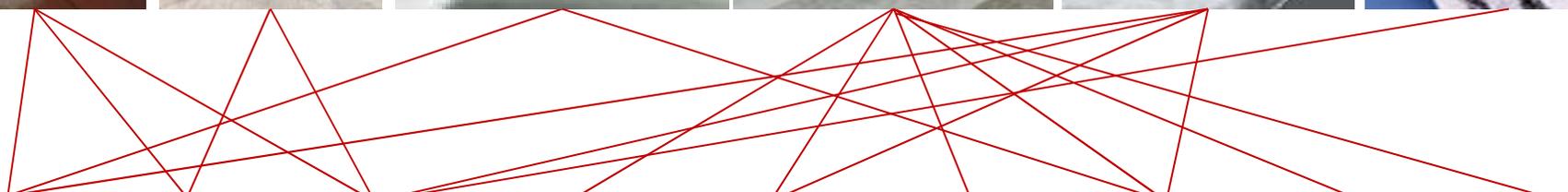
Technology covered by SHINI



Shinih® Nonwoven Technology

Shinih® Nonwoven Technology

Resin Bonded Insulation		Needle Punched Padding	SpunBond	Melt-Blown	Thermal Bonded
Staple Fiber	Continuous Filament				VFT

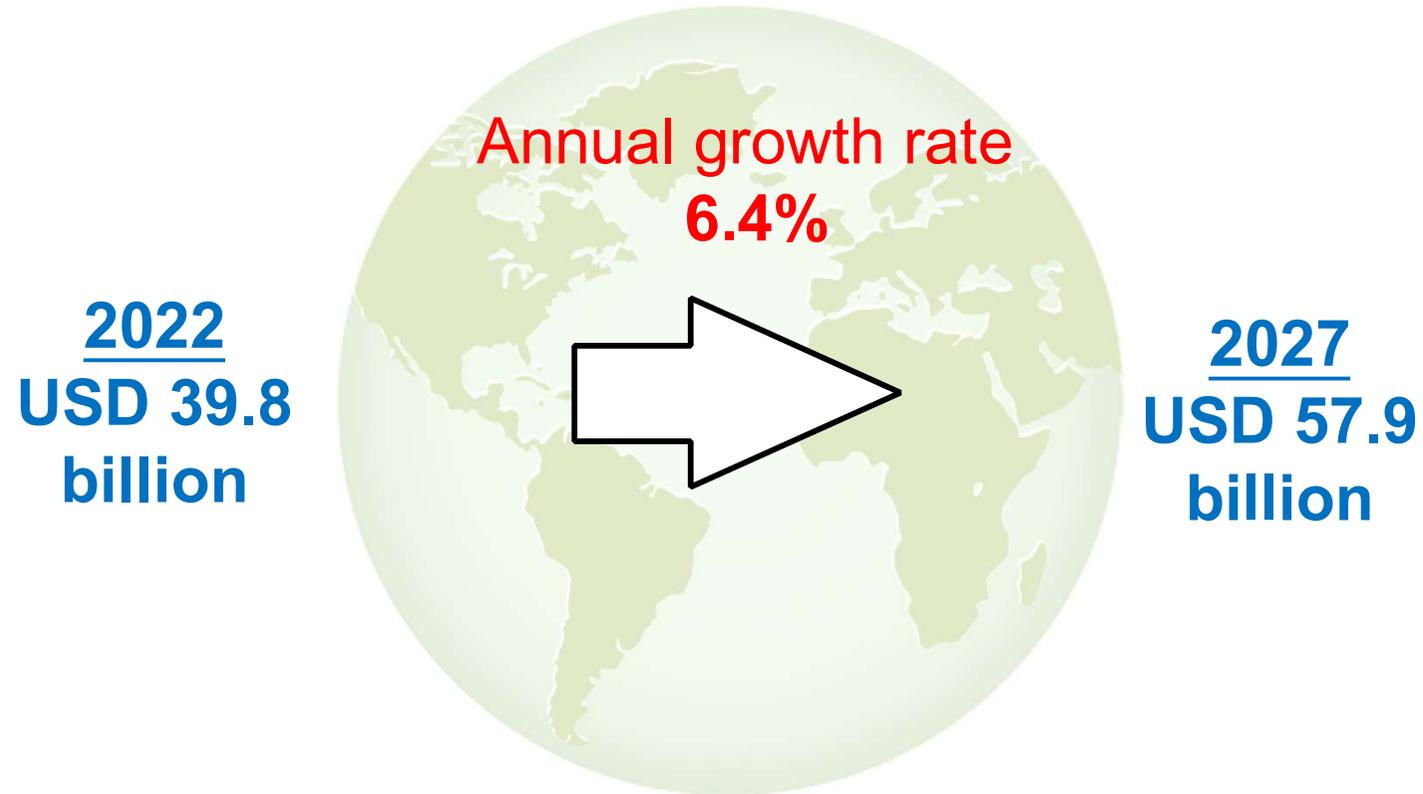


Apparel	Furniture	Accessories	Civil engineering	Filter	Packing	Automotive	Agriculture	Carpet Substrate

Markets

Industry Market

Overview of Nonwovens



Source : Nonwoven Fabrics Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027



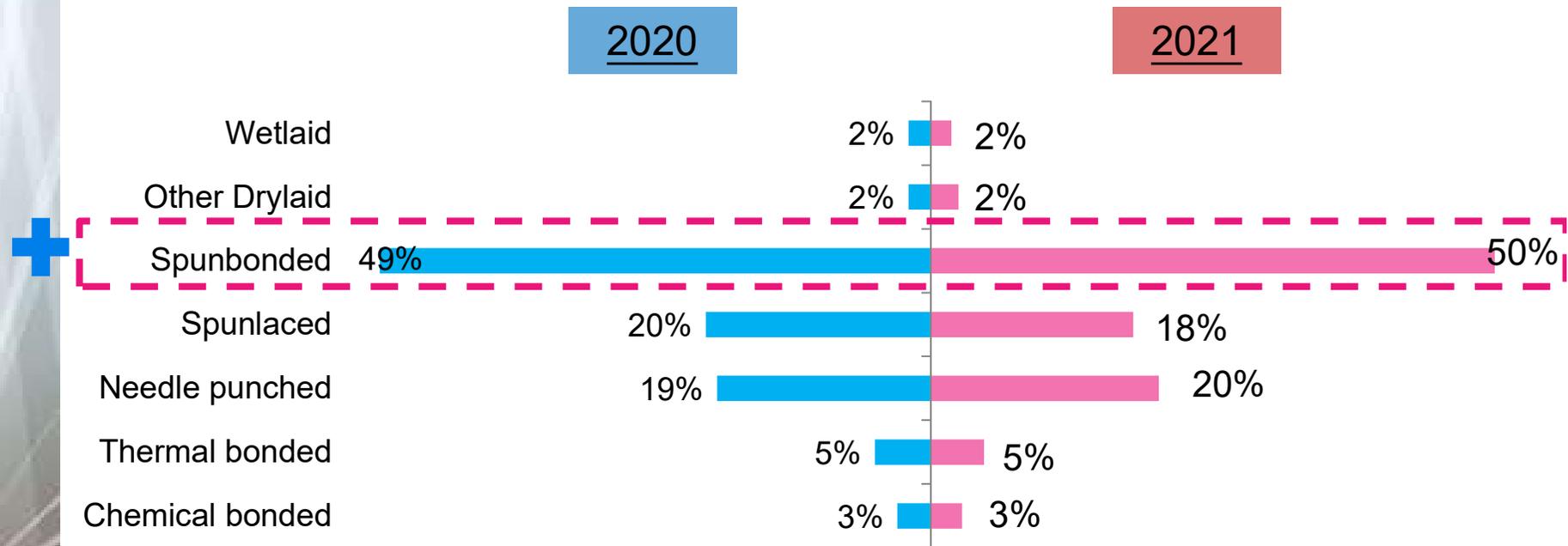
SHINIH ENTERPRISE CO., LTD
WWW.SHINIH.COM

2021 Nonwovens Production in Asia



2. Production by Technology in Major 6 regions ('000 tonnes)

	Japan	Korea	Taiwan	China	India	Indonesia	Total
Chemicalbonded	18	20	6	145		0	188
Thermalbonded	38	27	13	230		10	319
Needlepunched	62	86	19	975	183	49	1,375
Spunlaced	44	9	81	1,050	31	6	1,221
Spunlaid	82	117	57	2,742	368	38	3,405
Other/Drylaid	20	3	4	114	25	0	166
Wetlaid	36		2	84			122
Total	300	263	182	5,340	608	104	6,796

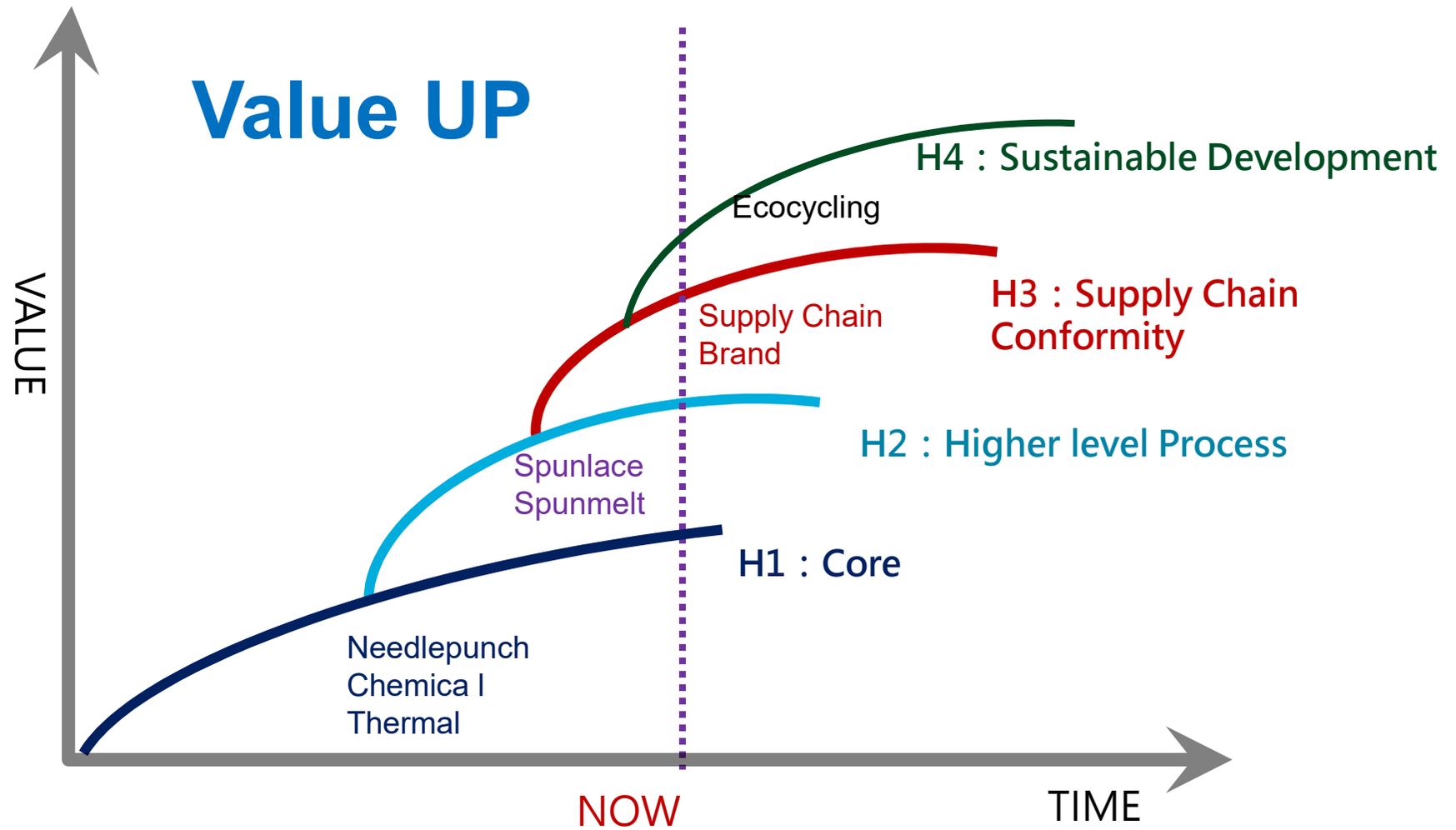


Source : ANFA 2021 (Nonwovens_Production_in_Asia_2021.pdf)

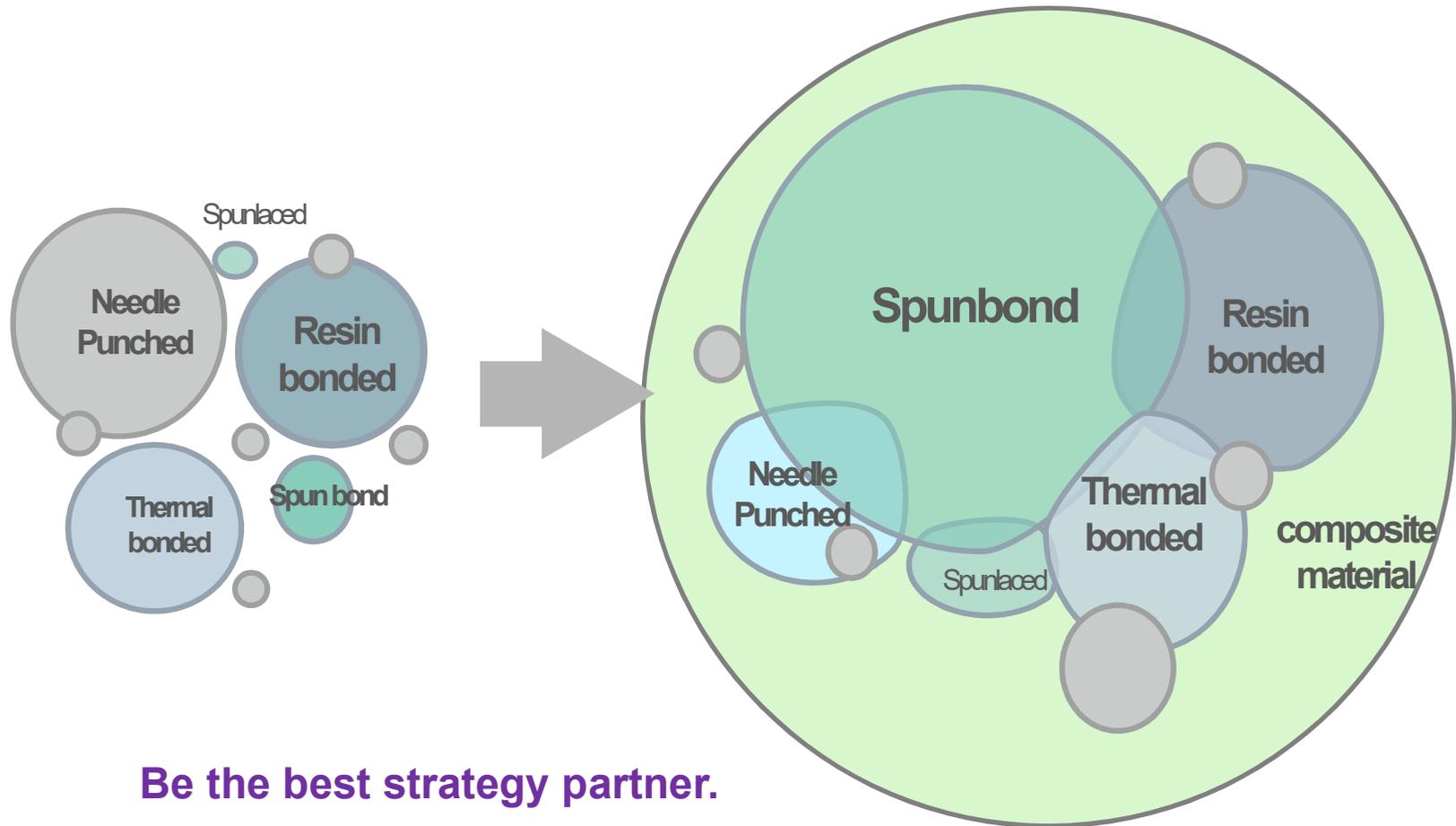
Prospect



Operational Strategy



H1-Core : Complete manufacturing process

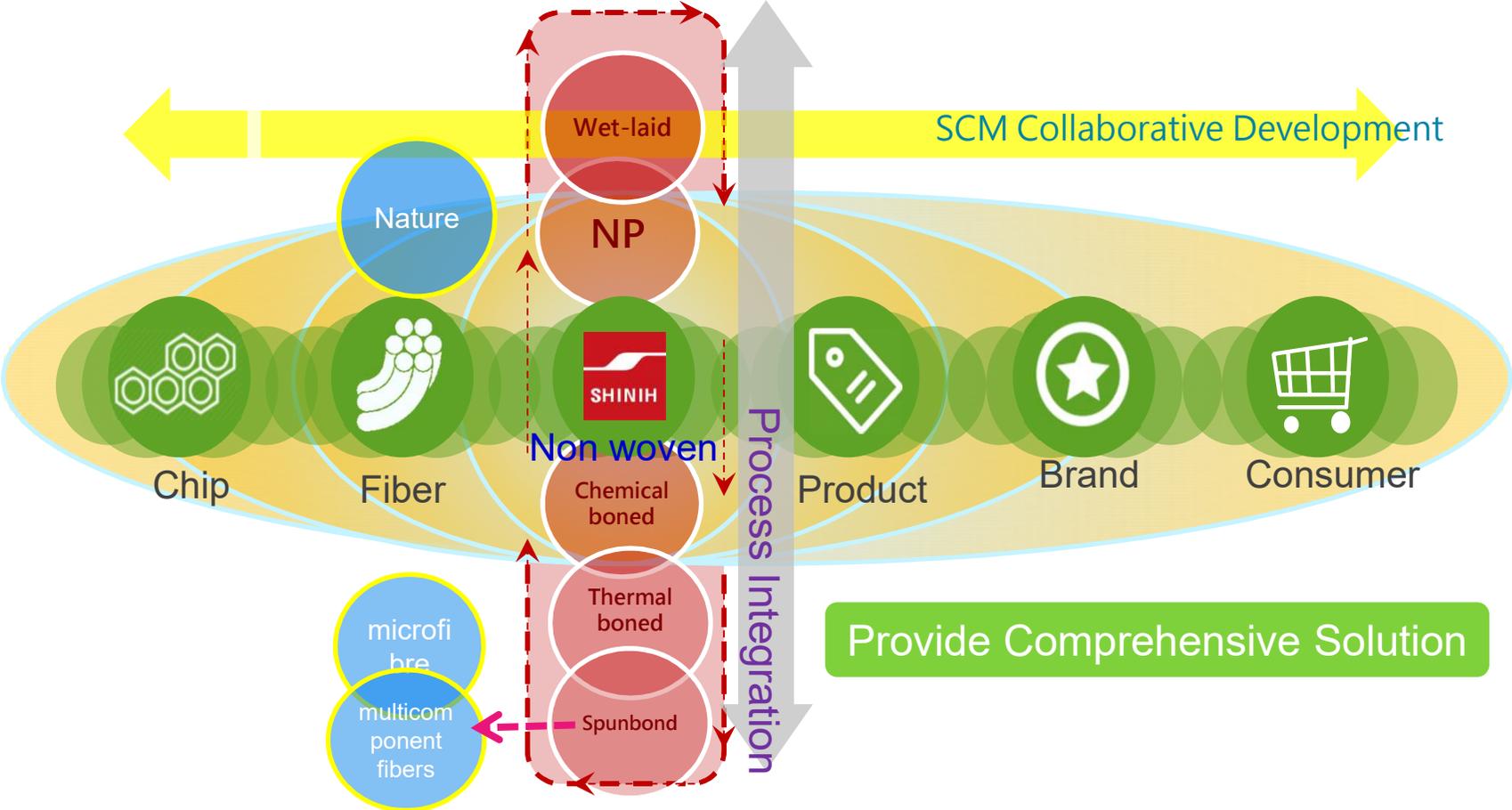


Be the best strategy partner.

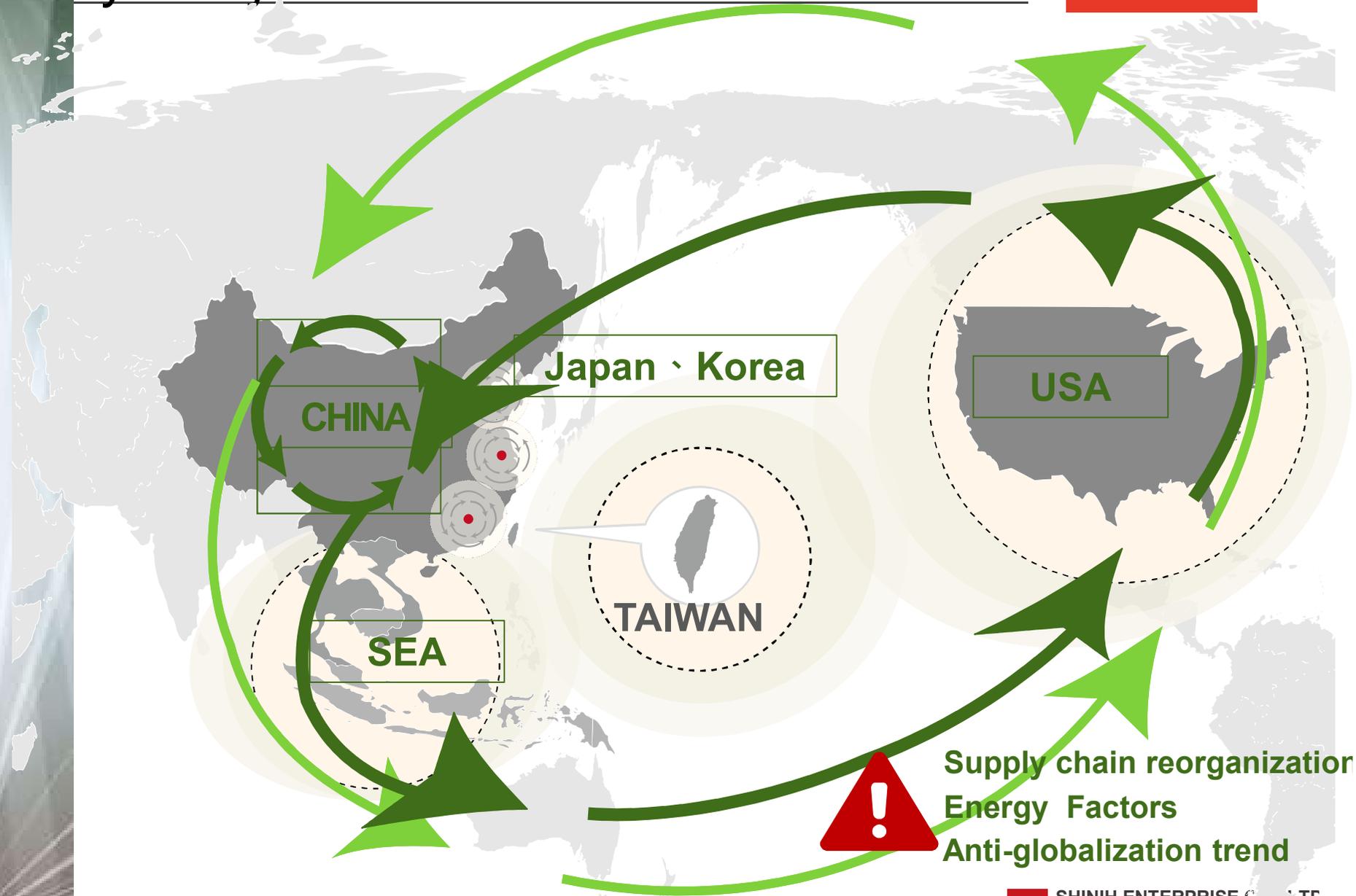
Small but complete in every detail.



H2- Higher level Process : Higher Value Production Development



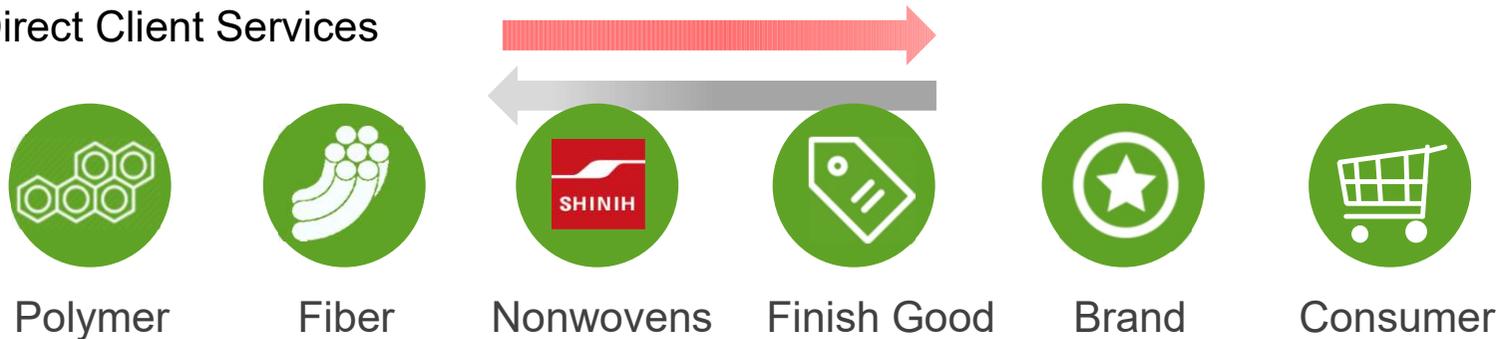
H3- Supply Chain Conformity : Cycle Adjustment for China inside and outside



H3- Supply Chain Conformity : Supply Chain Innovation

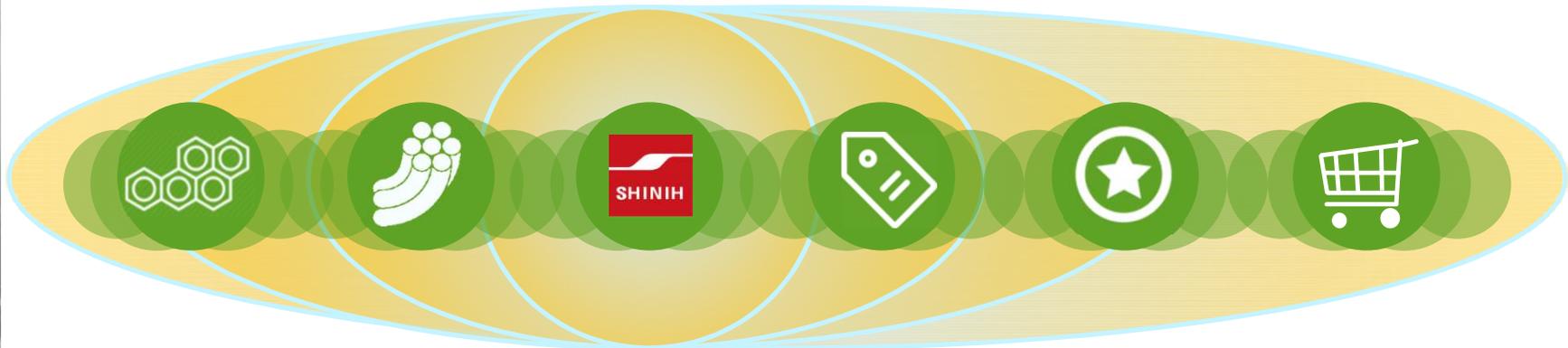
OEM Model : PUSH

Direct Client Services

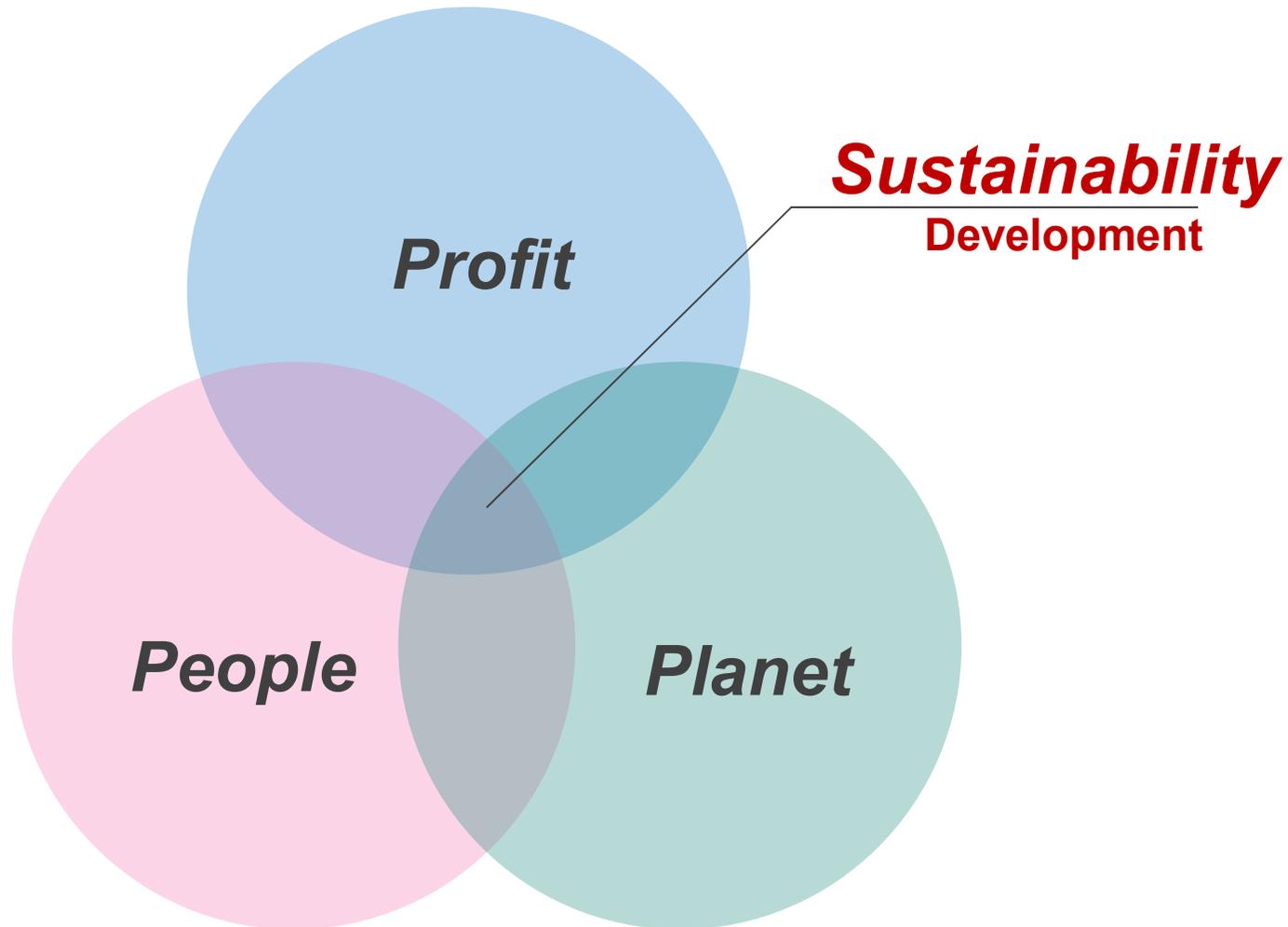


ODM Model : PULL

Supply Chain Networking, Application Solution Provider



H4 - Sustainable development



H4 - Sustainable development



Sustainable development 5R

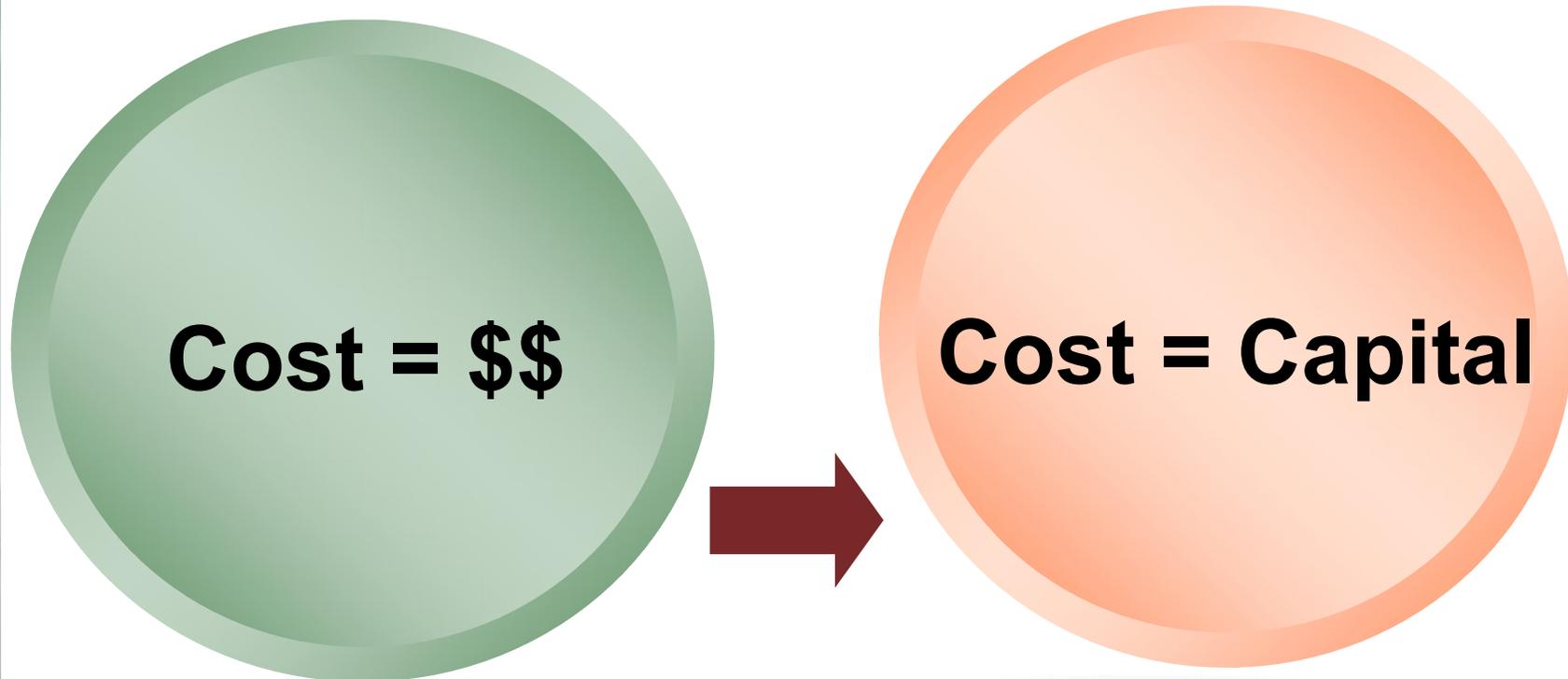
A diagram illustrating the 5R principle of sustainable development. The words "Redesign", "Replace", "Reduce", "Recirculate", and "Refine" are arranged around a faint, light green wireframe globe. "Redesign" is on the left, "Replace" is on the top right, "Reduce" is on the bottom left, "Recirculate" is on the bottom right, and "Refine" is at the bottom center.

Redesign *Replace*
Reduce *Recirculate*
Refine

H4- Sustainable development



New concept



H4 - Sustainable development



*Natural
Capital*



*Human
Capital*



*Manufactured
Capital*



*Financial
Capital*



*Social
Capital*

H4- Sustainable development

The SHINI logo is a red square with the word "SHINI" in white, bold, uppercase letters inside a white rectangular border.

WIN-WIN-WIN



LESS CHEMICAL



LESS RESOURCES



LESS COST

MORE SAVINGS

INNOVATION



***MATERIAL
INNOVATION***

***PROCESS
REVOLUTION***



All assets come from earth.

All must return to earth

Take from the land Return to the land

Profitability



Insulation Prospect



Application:

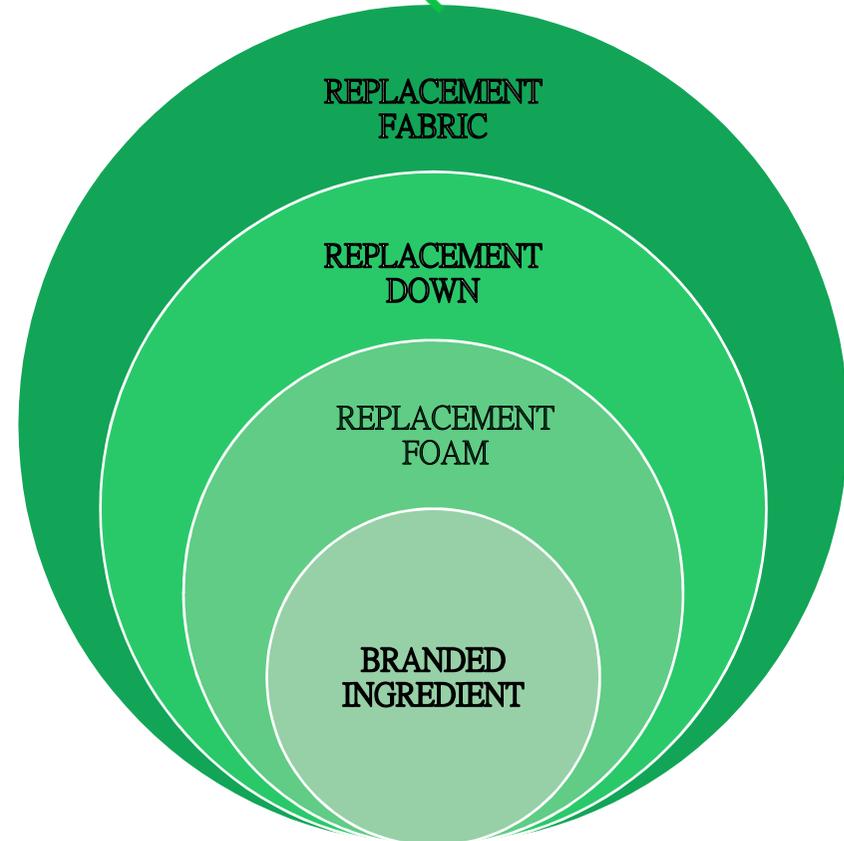
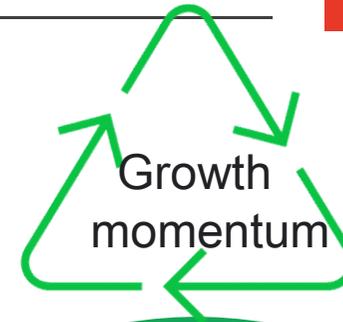
Furniture



Apparel



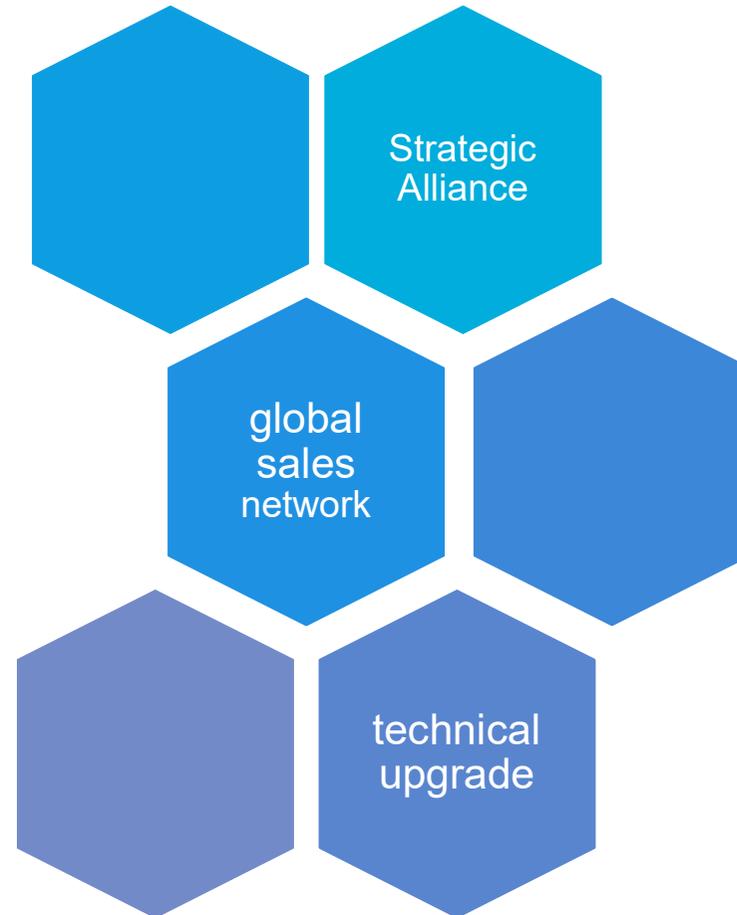
Accessories



Industrial Prospect



Application:

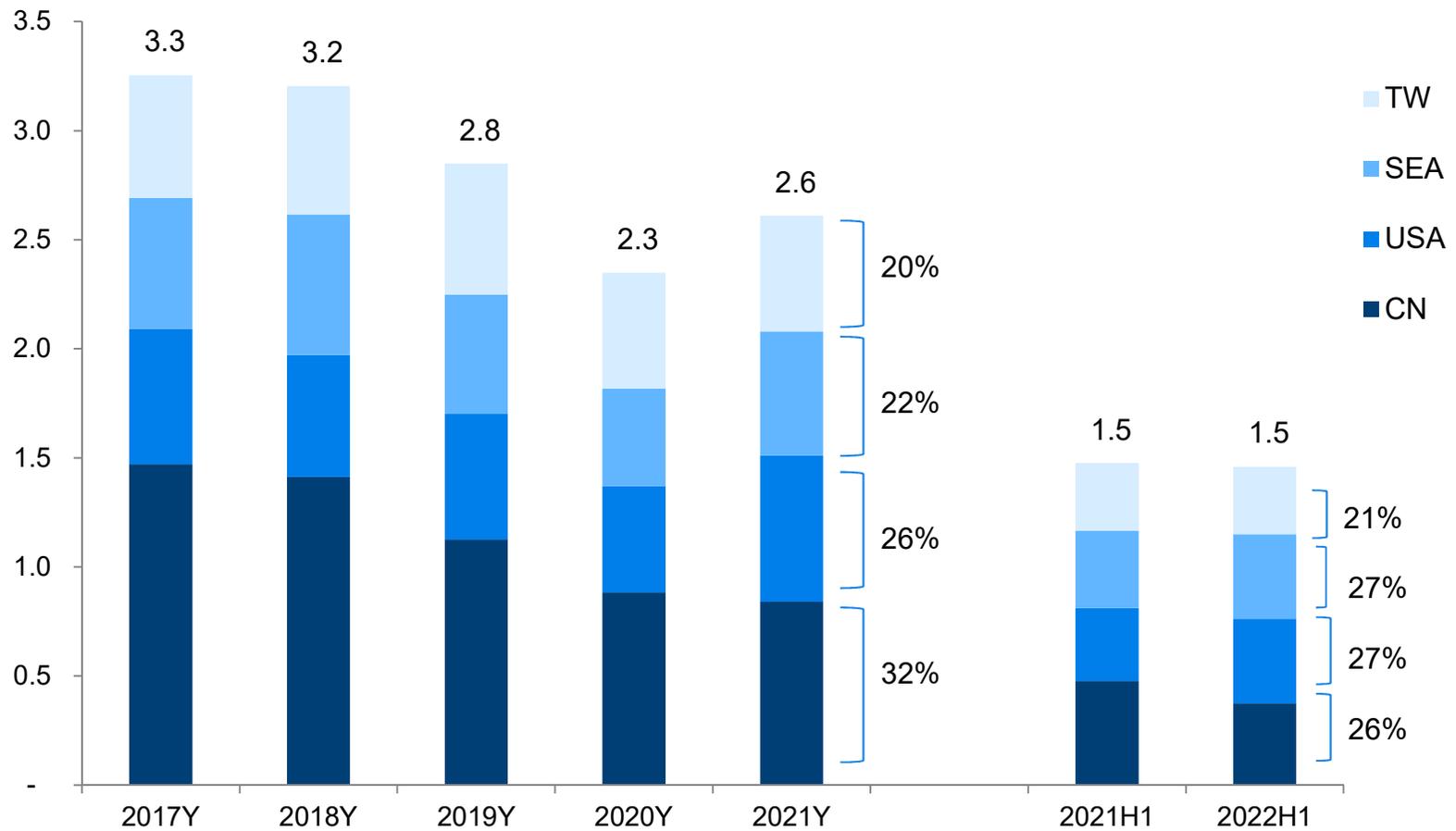


Higher level Process :
Single component → Bicomponent
Multi process complex

A close-up photograph of a person's hand holding a white pen, pointing at a financial report. The report features several bar charts with blue bars and a line graph with a black line. The text 'Financial Report' is overlaid in the center in a bold, black font. The background is slightly blurred, showing the grid lines of the report.

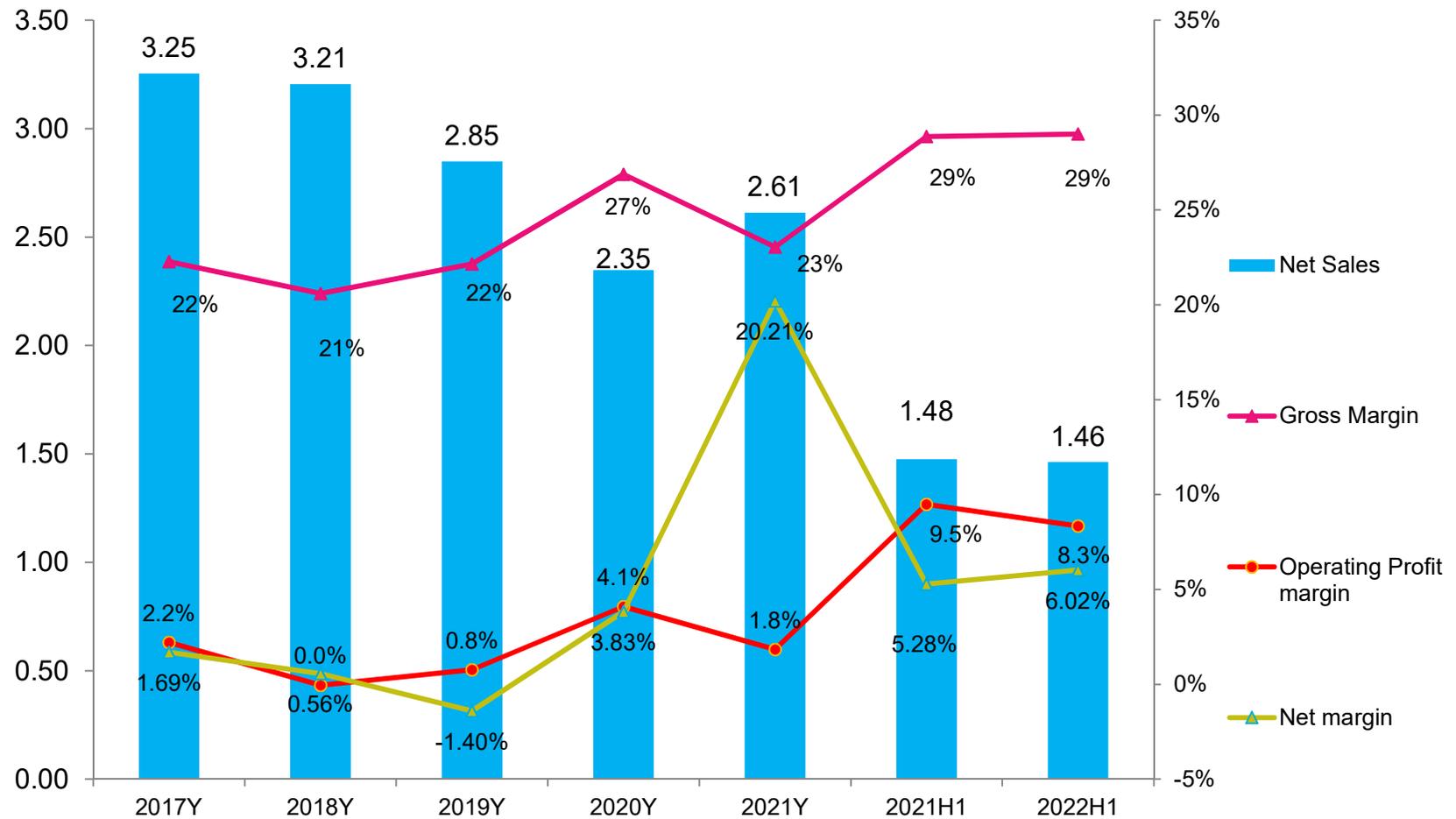
Financial Report

Revenue



Billion /NTD

Gross margin, Operating profit margin, Net margin



Billion /NTD

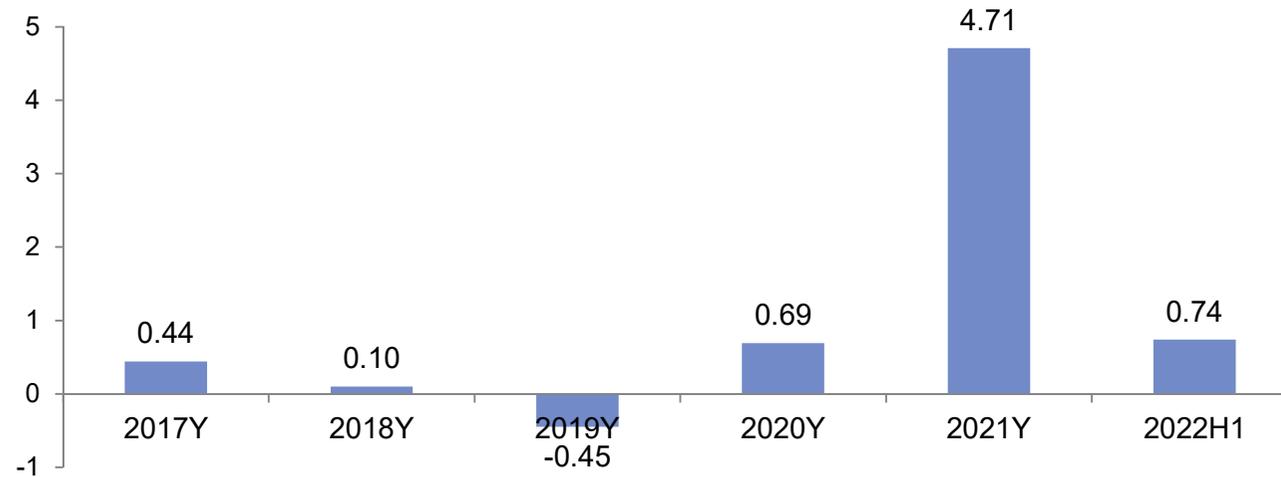


SHINIH ENTERPRISE CO., LTD
WWW.SHINIH.COM

EPS & Dividend Policy

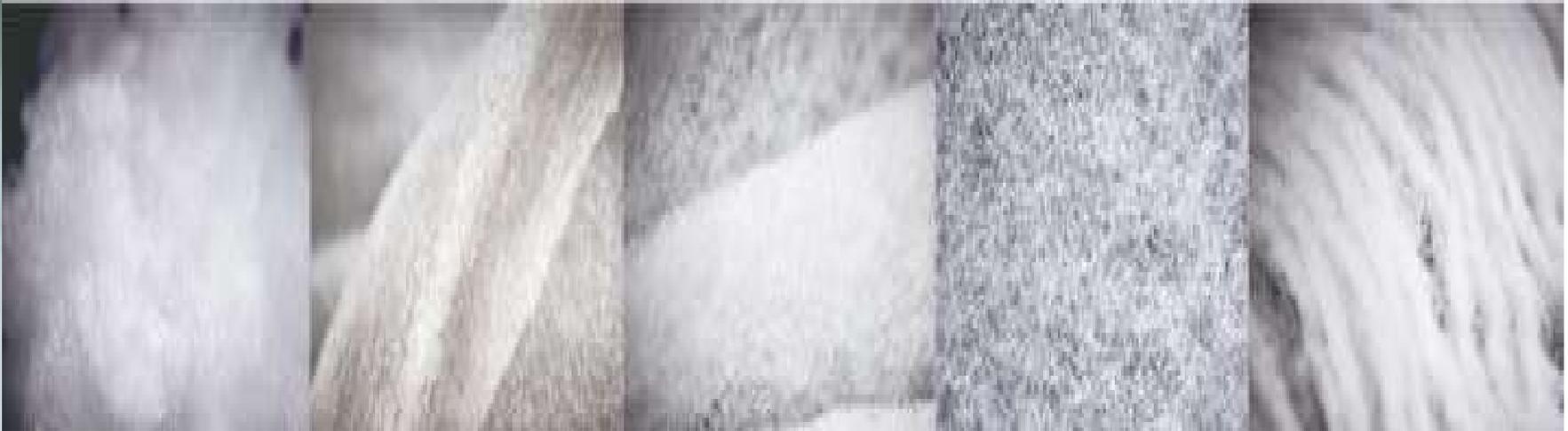


EPS



		2017Y	2018Y	2019Y	2020Y	2021Y	2022H1
EPS		0.44	0.10	-0.45	0.69	4.71	0.74
Dividend	Cash	0.3	-	-	0.4	1	
	Stock	-	-	-	-		-
Dividend Payout Ratio		68%			58%	21%	





Q&A

SHINI ENTERPRISE CO., LTD.



THANK YOU!

SHINIH ENTERPRISE CO., LTD.